

Financial Services Guide

27 September 2015



FINANCIAL SERVICES GUIDE

Finexim Limited ACN 165 917 813 AFSL 464772

1 What is a financial services guide?

A Financial Services Guide provides you with information about:

- a) the financial services we provide;
- b) how we are remunerated from those financial services;
- c) documents you may receive from us;
- d) how your personal information is dealt with; and
- e) how complaints are dealt with.

2 Australian Financial Services Licence

Finexim holds Australian Financial Services Licence (**AFSL**) no. 464772.

a. What financial services are we licensed to provide?

1. Our AFSL authorises us to:
 - (a) operate the Finexim Mortgage Investment Fund (the **Fund**); and
 - (b) provide general financial product advice in relation to the Fund.
2. When providing general financial product advice, we will only provide you with general information in relation to the Fund. We have not taken into account your personal circumstances, financial situation or needs. You will need to determine if the Fund is suitable to your personal objectives, financial situation and needs. A financial adviser can assist you in this assessment. If you do not have a financial adviser, you can contact the Financial Planning Association of Australia for a list of qualified advisers.
3. The provision of general financial product advice by us or our employees does not create any legal relationship between us and you.

b. What other documents may you receive from us?

You will receive a Product Disclosure Statement (**PDS**) and one or more Supplementary Product Disclosure Statements (**SPDS**).

c. What are the fees, charges and commissions

1. We do not charge investors any fees in relation to the provision of financial product advice. We also do not pay commissions or any other benefits to financial advisers who recommend that their clients invest in the Fund.
2. We are paid fees and other amounts from the Fund's assets in connection with the performance of our duties as responsible entity of the Fund as detailed in the PDS.

d. Compensation arrangements

1. We hold an insurance policy covering professional indemnity and fraud by officers that satisfies the requirements of section 912B of the Corporations Act 2001 (Cth). The policy covers the financial services we are authorised to provide under our AFSL, and includes coverage for the conduct of our current and former employees.
2. We are also a member of the Credit & Investments Ombudsman (see clause 3 below).

e. Contact details

If you have any queries or would like further information, you can contact us at:

Finexim
AFSL no. 464772
Postal address:
11/44 Bridge Street
Sydney NSW 2000

Phone: 9251 5984
Fax: 02 9299 1879
Email info@finexim.com.au
Website www.finexim.com.au

3 External Dispute Resolution Scheme

The Fund is a member of the Credit & Investments Ombudsman (**CIO**) with membership number M0028364. The CIO investigates and attempts to resolve any disputes related to the Fund which cannot be resolved internally.

For more information, you can contact the CIO at:

Credit & Investments Ombudsman Ltd
PO Box A252
South Sydney NSW 1235

Phone 1800 138 422
Email feedback@cio.org.au
Website www.cio.org.au